

SAFE, SECURE & STABLE



Wellington-Altus Private Wealth clients benefit from robust asset protection safeguards. We have experienced leadership and a strong financial foundation.

Our custody services are provided through our partnership with **National Bank Independent Network (NBIN)**. We are also a member of the **Canadian Investor Protection Fund (CIPF)** and the **Canadian Investment Regulatory Organization (CIRO)**.



National Bank Independent Network

- National Bank Independent Network is a division of National Bank Financial Inc., and is also a registered trademark of National Bank of Canada and a wholly owned subsidiary of National Bank of Canada, which is a public company listed on Canadian stock exchanges.
- Committed to this business for more than 25 years, National Bank Independent Network is one of Canada's leading providers of custodial, trading, clearing, settlement and record keeping services to independent registered portfolio managers.
- National Bank Financial Inc. is a Member of the Canadian Investor Protection Fund and the Canadian Investment Regulatory Organization (CIRO).



Canadian Investor Protection Fund

- Customers' accounts are protected by the CIPF's Investment Dealer Fund in accordance with its Coverage Policy. A brochure describing the scope and nature of coverage, as well as the limitations and exclusions of coverage, is available upon request or at www.cipf.ca



Canadian Investment Regulatory Organization

- CIRO is the national self-regulatory organization that oversees all investment dealers, mutual fund dealers and trading activity on Canada's debt and equity marketplaces.
- CIRO sets and enforces rules for the business and financial conduct of Canadian investment and mutual fund firms and their representatives across Canada. All registered representatives are subject to high proficiency standards, training, and supervision by member firms.
- CIRO is committed to the protection of investors, providing efficient and consistent regulation, and building Canadians' trust in financial regulation and the people managing their investments.