

SAFE, SECURE & STABLE



Wellington-Altus clients have the assurance of safe and sound asset protection. We have management bench strength and rock-solid financial stability.



Wellington-Altus Private Wealth Inc.
Canadian custody services are provided by
National Bank Independent Network.

- National Bank Independent Network is a division of National Bank Financial Inc., and is also a registered trademark of National Bank of Canada and a wholly owned subsidiary of National Bank of Canada, which is a public company listed on Canadian stock exchanges.
- Committed to this business for more than 25 years, National Bank Independent Network is one of Canada's leading providers of custodial, trading, clearing, settlement and record keeping services to independent registered portfolio managers.
- National Bank Financial Inc. is a Member of the Canadian Investor Protection Fund and the Canadian Investment Regulatory Organization (CIRO).



Wellington-Altus USA Inc.
custody services are provided by
RBC Clearing & Custody.

- RBC Clearing & Custody is a division of RBC Capital Markets, LLC a wholly owned subsidiary of Royal Bank of Canada—one of the 5 largest banks in North America and one of the 15 largest banks in the world, as measured by market capitalization.
- RBC Clearing & Custody specializes in providing comprehensive custody and brokerage services to varying types of Registered Investment Advisers.
- RBC Clearing & Custody is subject to a variety of regulatory controls and ongoing reviews to ensure the safeguarding of client assets.

