

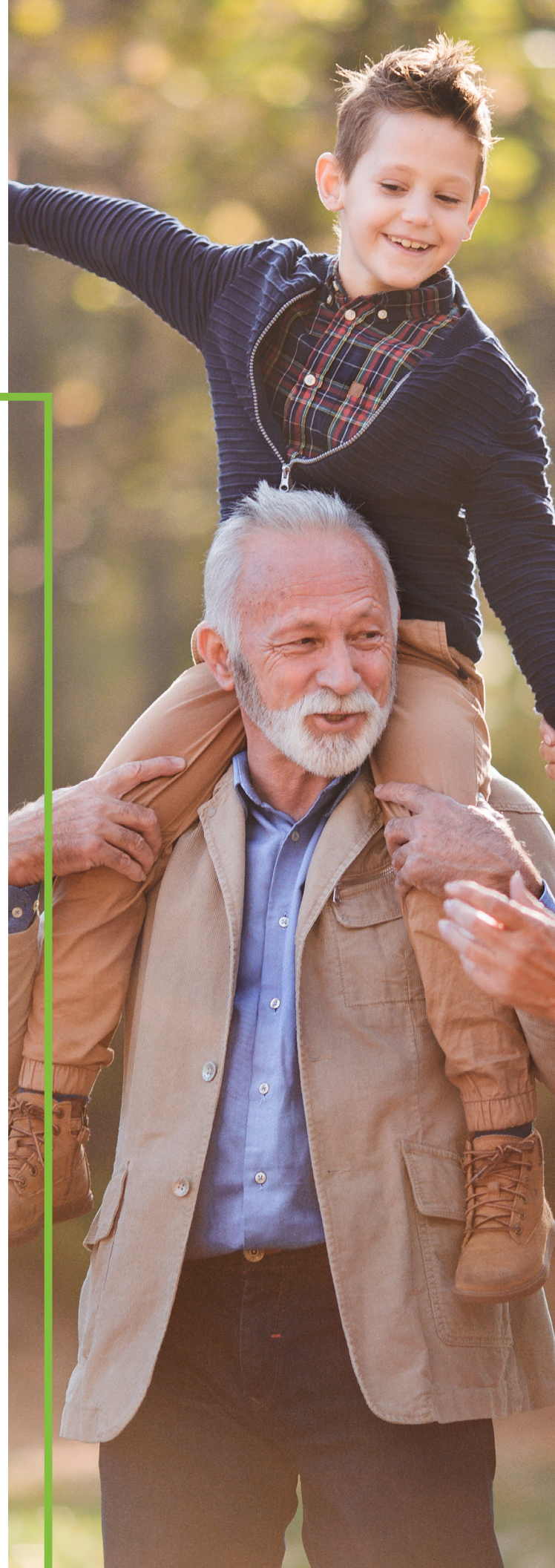
Concentra Trust has been serving clients, corporations and communities for more than 65 years.

We provide effective estate and trust solutions consistent with our core co-operative values of giving back to our communities. The Co-operative Trust Company of Canada, which would later become Concentra Trust, was formed in 1952. Concentra Trust is a wholly owned subsidiary of Concentra Bank, a Schedule I bank. Our 300+ employees are located coast to coast including in British Columbia, Alberta, Manitoba, Ontario, and Nova Scotia as well as in our headquarters in Saskatchewan.

As a national trust company, Concentra Trust is an industry leader with extensive experience providing tailored estate and trust solutions designed to preserve and transition wealth to future generations. Given our passion for trust governance, our unbiased advice and guidance, and our inclusive leadership culture and co-operative values, we provide exceptional client service.

For more information, contact:

1.800.788.6311 | trust@concentra.ca | concentra.ca





Concentra Trust can partner with your organization's licensed asset managers to offer:

- A dedicated team of professionals with specialized expertise in estate and trust administration
- A full suite of co-branded marketing materials
- Extensive training and coaching for investment professionals and client-facing staff
- Cross-Canada webinars with industry experts and FPSC-approved CE credits
- Estate and trust bulletins focused on key topics for clients and advisors
- Access to trust specialists through our complimentary video-conferencing capability and contact number

Concentra by the Numbers

**\$9.7
BILLION**

in Assets under
Management

**\$34
BILLION**

in Assets under
Administration

**OVER
21,000**

Executor and Trustee
appointments

16

CONSECUTIVE YEARS

Platinum Club member
status and recognized
as one of Canada's Best
Managed Companies

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