



# SWEENEY BRIDE

STRATEGIC WEALTH ADVISORY

## 2025 TAX ORGANIZER FOR COMPLEX VEHICLE USAGE

IF YOU USE A PERSONAL VEHICLE OR MORE THAN ONE VEHICLE IN THE PURSUIT OF MORE THAN ONE INCOME EARNING ACTIVITY (BUSINESS OR RENTAL PROPERTY OR EMPLOYMENT)AND/OR ACROSS MORE THAN ONE TAXPAYER PLEASE USE THIS ORGANIZER TO DEFINE THE SPLIT ACROSS USES.

VEHICLE #1	
YEAR/ MAKE/ MODEL OF VEHICLE	
TOTAL KM DRIVEN IN THE YEAR	
BUSINESS KM DRIVEN IN THE YEAR <small>ACROSS ALL ACTIVITIES</small>	
INCOME SOURCE #1 <small>i.e.JOHN/T2125 A</small>	
INCOME SOURCE #2 <small>i.e.JOHN/T2125 B</small>	
INCOME SOURCE #3 <small>i.e.JANE/T2125</small>	
INCOME SOURCE #4 <small>i.e.PROPERTY A</small>	
INCOME SOURCE #5 <small>i.e.PROPERTY B</small>	

\*INCL. BOAT, TRAILER, RV

VEHICLE #1 EXPENSES*	
<small>INCLUDE TOTAL EXPENSE WE WILL PRORATE TO USAGE</small>	
FUEL <small>GAS, PROPANE, OIL, ELECTRICITY</small>	
VEHICLE LOAN <small>INTEREST ONLY</small>	
INSURANCE	
LICENCE REGISTRATION FEES	
REPAIRS & MAINTENANCE	
VEHICLE LEASE PAYMENTS	
LEASE DETAILS <small>DATE STARTED/ENDING</small>	
BUSINESS PARKING/TOLLS	
STORAGE COSTS	

VEHICLE #2	
YEAR/ MAKE/ MODEL OF VEHICLE	
TOTAL KM DRIVEN IN THE YEAR	
BUSINESS KM DRIVEN IN THE YEAR <small>ACROSS ALL ACTIVITIES</small>	
INCOME SOURCE #1 <small>i.e.JOHN/T2125 A</small>	
INCOME SOURCE #2 <small>i.e.JOHN/T2125 B</small>	
INCOME SOURCE #3 <small>i.e.JANE/T2125</small>	
INCOME SOURCE #4 <small>i.e.PROPERTY A</small>	
INCOME SOURCE #5 <small>i.e.PROPERTY B</small>	

\*INCL. BOAT, TRAILER, RV

VEHICLE #2 EXPENSES*	
<small>INCLUDE TOTAL EXPENSE WE WILL PRORATE TO USAGE</small>	
FUEL <small>GAS, PROPANE, OIL, ELECTRICITY</small>	
VEHICLE LOAN <small>INTEREST ONLY</small>	
INSURANCE	
LICENCE REGISTRATION FEES	
REPAIRS & MAINTENANCE	
VEHICLE LEASE PAYMENTS	
LEASE DETAILS <small>DATE STARTED/ENDING</small>	
BUSINESS PARKING/TOLLS	
STORAGE COSTS	





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VEHICLE #3	
YEAR/ MAKE/ MODEL OF VEHICLE	
TOTAL KM DRIVEN IN THE YEAR	
BUSINESS KM DRIVEN IN THE YEAR <small>ACROSS ALL ACTIVITIES</small>	
INCOME SOURCE #1 <small>i.e.JOHN/T2125 A</small>	
INCOME SOURCE #2 <small>i.e.JOHN/T2125 B</small>	
INCOME SOURCE #3 <small>i.e.JANE/T2125</small>	
INCOME SOURCE #4 <small>i.e.PROPERTY A</small>	
INCOME SOURCE #5 <small>i.e.PROPERTY B</small>	

\*INCL. BOAT, TRAILER, RV

VEHICLE #3 EXPENSES*	
<small>INCLUDE TOTAL EXPENSE WE WILL PRORATE TO USAGE</small>	
FUEL <small>GAS, PROPANE, OIL, ELECTRICITY</small>	
VEHICLE LOAN <small>INTEREST ONLY</small>	
INSURANCE	
LICENCE REGISTRATION FEES	
REPAIRS & MAINTENANCE	
VEHICLE LEASE PAYMENTS	
LEASE DETAILS <small>DATE STARTED/ENDING</small>	
BUSINESS PARKING/TOLLS	
STORAGE COSTS	

NEW VEHICLE CCA DETAILS*	
<small>FILL IN DETAILS OR PROVIDE THE PURCHASE AGREEMENT</small>	
DO YOU WANT TO ADD A VEHICLE TO CCA <small>(Y/N)</small>	
PURCHASE DATE	
NEW OR USED <small>(N/U)</small>	
PURCHASE COST BEFORE GST/PST	
GST/PST	
HYBRID ELECTRIC VEHICLE <small>(Y/N)</small>	
DID YOU SELL PAST WORK VEHICLE <small>(Y - PROCEEDS AMOUNT/ N)</small>	
LIKELY TO SELL IN 2-5 YEARS <small>(Y/N)</small>	

\*COMPLETE THIS IF YOU WANT TO CLAIM YOUR VEHICLE FOR CAPITAL COST ALLOWANCE (IT DOES NOT NEED TO BE NEW IN THIS YEAR).

NEW VEHICLE CCA DETAILS*	
<small>FILL IN DETAILS OR PROVIDE THE PURCHASE AGREEMENT</small>	
DO YOU WANT TO ADD A VEHICLE TO CCA <small>(Y/N)</small>	
PURCHASE DATE	
NEW OR USED <small>(N/U)</small>	
PURCHASE COST BEFORE GST/PST	
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\*COMPLETE THIS IF YOU WANT TO CLAIM YOUR VEHICLE FOR CAPITAL COST ALLOWANCE (IT DOES NOT NEED TO BE NEW IN THIS YEAR).

